South Dakota Wheat Outlook
Revised March 13, 2021

Wheat Progress
As of November 23, 2020

<table>
<thead>
<tr>
<th>Winter Wheat</th>
<th>Spring Wheat</th>
</tr>
</thead>
<tbody>
<tr>
<td>Emerged</td>
<td></td>
</tr>
<tr>
<td>2020</td>
<td>97%</td>
</tr>
<tr>
<td>Last Year</td>
<td>99%</td>
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<tr>
<td>5 Year Avg</td>
<td>99%</td>
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</tbody>
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2021 Winter Wheat Condition
Oct 26:  1% Very Poor  4% Poor  18% Fair  62% Good  15% Excellent
Nov 2:   3               6     33     53   5
Nov 16:  0               2     31     57   10
Nov 30:  3               8     32     49   8
Jan 4:   1               7     55     36   1
Jan 25:  3               18    47     32   0
Feb 22:  1               15    43     41   0

2020 Spring Wheat Condition
Aug 17:  1% Very Poor  4% Poor  25% Fair  66% Good  4% Excellent

Moisture
As of February 22, 2021

<table>
<thead>
<tr>
<th>Topsoil</th>
<th>Subsoil</th>
</tr>
</thead>
<tbody>
<tr>
<td>19% very short</td>
<td>43% short</td>
</tr>
<tr>
<td>17%</td>
<td>45%</td>
</tr>
</tbody>
</table>

★ World Agricultural Supply and Demand Estimates
As of March 9, 2021

- The supply and demand outlook for 2020/21 U.S. wheat is mostly unchanged this month but there are offsetting by-class changes to exports and imports.
- The 2020/21 global wheat outlook is for larger supplies, increased consumption, higher exports, and reduced stocks this month.
- Projected 2020/21 global trade is raised 2.9 million tons to a RECORD 197.7 million tons.
- Global stocks are still slightly higher than 2019/20 with China and India holding 50 and 9 percent of the total, respectively.

South Dakota Wheat Stocks
As of January 12, 2021

- Total stocks: 68.5 million bushels (+11% from 2020)
- On-farm stocks: 29.0 million bushels (+23% from 2020)
- Off-farm stocks: 39.5 million bushels (+3% from 2020)

South Dakota Wheat Outlook
Revised March 13, 2021

2021 South Dakota Winter Wheat
As of January 12, 2021

- 710,000 acres est. planted (+13% from 2020)

2020 South Dakota Winter Wheat
As of September 30, 2020

- 630,000 acres est. planted (-27% from 2019)
- 600,000 acres est. harvested (-22% from 2019)
- 95% of planted acres harvested
- 34.8 million bushels est. harvested (-13% from 2019)
- 58 bushels per acre est. (+6 from 2019) RECORD TIE

2020 South Dakota Spring Wheat
As of September 30, 2020

- 770,000 acres est. planted (+20% from 2019)
- 760,000 acres est. harvested (+29% from 2019)
- 99% of planted acres harvested
- 35.7 million bushels est. harvested (+13% from 2019)
- 47 bushels/acre est. (+4 bpa from 2019)

South Dakota Rank in U.S. Agriculture
#6 All Wheat: 2,203,785 acres (2017)
#8 Winter Wheat: 1,208,309 acres (2017)

Source: USDA NASS www.nass.usda.gov
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★ Identifies data changed since last report