



South Dakota Wheat Outlook



Wheat Progress

Revised May 30, 2025

As of May 25, 2025

	Winter Wheat		Spring Wheat	
	Headed %	xxxxx	Planted %	Emerged %
2025	3	-	-	92
Last year	9	-	-	74
5-year avg	9	-	-	80



2024-25 Winter Wheat Conditions

	Very Poor %	Poor %	Fair %	Good %	Excellent %
Apr 21	12	29	45	14	0
Apr 27	11	22	50	17	0
May 04	10	24	41	25	0
May 11	11	30	40	19	0
May 18	5	25	47	22	1
May 25	5	21	46	28	0



2025 Spring Wheat Conditions

	Very Poor %	Poor %	Fair %	Good %	Excellent %
May 11	2	6	59	28	5
May 18	1	5	55	34	5
May 25	1	3	41	52	3
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-



Soil Moisture

As of May 25, 2025

	Very Short %	Short %	Adequate %	Surplus %
Topsoil	4	27	60	9
Subsoil	15	31	52	2

World Agricultural Supply and Demand Estimates

As of May 11, 2025

- The outlook for 2025/26 U.S. wheat is for increased supplies, modestly higher domestic use, reduced exports, and higher stocks. Average farm price is lowered to \$5.30/bu.
- The 2025/26 global wheat outlook is for larger supplies, increased consumption, and trade, and slightly higher ending stocks. Production is estimated at a record 808.5 million tons.
- World ending stocks for 2025/26 are raised 0.5 million tons to 265.7 million tons. Global consumption is raised 4.4 million tons to a record 808 million tons.

South Dakota Wheat Stocks

As of March 1, 2025

- Total stocks: 53.5 million bushels (+22% from 2024)
- On-farm stocks: 28.0 million bushels (+27% from 2024)
- Off-farm stocks: 25.5 million bushels (+17% from 2024)

2025 South Dakota Winter Wheat

As of May 11, 2025

- 800,000 acres est. planted (-7% from 2024)
- 700,000 acres est. harvested (-9% from 2024)
- 88% of planted acres projected harvested (unch. from 2024)
- 34.3 million bushels projected harvested (-28% from 2024)
- 49 bushels per acre projected harvested (-14 bu/ac from 2024)

2024 South Dakota Winter Wheat

As of September 30, 2024

- 860,000 acres est. planted (-7% from 2023)
- 760,000 acres projected harvested (+13% from 2023)
- 88% of planted acres projected harvested (+12% from 2023)
- 47.9 million bushels harvested (+52% from 2023)
- 63 bushels per acre harvested (+16 bu/a from 2023)

2025 South Dakota Spring Wheat

As of March 31, 2025

- 660,000 acres est. planted (+0% from 2024)

2024 South Dakota Spring Wheat

As of September 30, 2024

- 660,000 acres est. planted (-11% from 2023)
- 635,000 acres projected harvested (-2% from 2023)
- 96% of planted acres est. harvested (+8% from 2023)
- 31.1 million bushels harvested (+11% from 2023)
- 49 bushels per acre harvested (+6 bu/a from 2023)

Source: USDA NASS www.nass.usda.gov

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Identifies data changed since last report