



South Dakota Wheat Outlook

Revised May 9, 2025

★ Wheat Progress

As of May 4, 2025

	Winter Wheat		Spring Wheat	
	Planted %	Emerged %	Planted %	Emerged %
2025	-	-	94	45
Last year	-	-	77	28
5-year avg	-	-	63	24

★ 2024-25 Winter Wheat Conditions

	Very Poor %	Poor %	Fair %	Good %	Excellent %
Mar 31	17	33	35	15	0
Apr 07	10	28	44	18	0
Apr 14	10	30	38	22	0
Apr 21	12	29	45	14	0
Apr 27	11	22	50	17	0
May 04	10	24	41	25	0

2025 Spring Wheat Conditions

	Very Poor %	Poor %	Fair %	Good %	Excellent %
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-

★ Soil Moisture

As of May 4, 2025

	Very Short %	Short %	Adequate %	Surplus %
Topsoil	17	39	43	1
Subsoil	21	51	27	1

World Agricultural Supply and Demand Estimates

As of April 10, 2025

- The outlook for 2024/25 U.S. wheat is for larger supplies, slightly smaller domestic use, lower exports, and higher ending stocks. Average farm price is unchanged at \$5.50/bu.
- The 2024/25 global wheat outlook is for smaller supplies, consumption, and exports, and larger ending stocks. Global stocks are the lowest since 2015/16.
- World ending stocks for 2024/25 are raised 0.6 million tons to 260.7 million tons. Global consumption is lowered 1.4 million tons to 805.2 million tons.

South Dakota Wheat Stocks

As of March 1, 2025

- Total stocks: 53.5 million bushels (+22% from 2024)
- On-farm stocks: 28.0 million bushels (+27% from 2024)
- Off-farm stocks: 25.5 million bushels (+17% from 2024)

2025 South Dakota Winter Wheat

As of March 31, 2025

- 800,000 acres est. planted (-7% from 2024)

2024 South Dakota Winter Wheat

As of September 30, 2024

- 860,000 acres est. planted (-7% from 2023)
- 760,000 acres projected harvested (+13% from 2023)
- 88% of planted acres projected harvested (+12% from 2023)
- 47.9 million bushels harvested (+52% from 2023)
- 63 bushels per acre harvested (+16 bu/a from 2023)

2025 South Dakota Spring Wheat

As of March 31, 2025

- 660,000 acres est. planted (+0% from 2024)

2024 South Dakota Spring Wheat

As of September 30, 2024

- 660,000 acres est. planted (-11% from 2023)
- 635,000 acres projected harvested (-2% from 2023)
- 96% of planted acres est. harvested (+8% from 2023)
- 31.1 million bushels harvested (+11% from 2023)
- 49 bushels per acre harvested (+6 bu/a from 2023)

Source: USDA NASS www.nass.usda.gov

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★ Identifies data changed since last report