



South Dakota Wheat Outlook

Wheat Progress

Revised April 02, 2025

As of March 31, 2025

	Winter Wheat		Spring Wheat	
	Planted %	Emerged %	Headed %	Harvested %
2024-25	-	-	-	-
Last year	-	-	-	-
5-year avg	-	-	-	-

★ 2024-25 Winter Wheat Conditions

	Very Poor %	Poor %	Fair %	Good %	Excellent %
Nov 18	4	27	43	22	4
Nov 25	3	29	44	21	3
Jan 05	12	18	48	22	0
Feb 03	13	15	47	25	0
Mar 02	10	32	42	16	0
Mar 31	17	33	35	15	0

2025 Spring Wheat Conditions

	Very Poor %	Poor %	Fair %	Good %	Excellent %
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-

★ Soil Moisture

As of March 31, 2025

	Very Short %	Short %	Adequate %	Surplus %
Topsoil	52	37	11	0
Subsoil	51	38	11	0

★ World Agricultural Supply and Demand Estimates

As of April 10, 2025

- The outlook for 2024/25 U.S. wheat is for larger supplies, unchanged domestic use, lower exports, and higher ending stocks. Average farm price is lowered to \$5.50/bu.
- The 2024/25 global wheat outlook is for larger supplies, higher consumption, reduced trade, and increased ending stocks.
- World ending stocks for 2024/25 are raised 2.5 million tons to 260.1 million tons. Global consumption is raised 2.9 million tons to 806.7 million tons.

★ South Dakota Wheat Stocks

As of March 1, 2025

- Total stocks: 53.5 million bushels (+22% from 2024)
- On-farm stocks: 28.0 million bushels (+27% from 2024)
- Off-farm stocks: 25.5 million bushels (+17% from 2024)

★ 2025 South Dakota Winter Wheat

As of March 31, 2025

- 800,000 acres est. planted (-7% from 2024)

2024 South Dakota Winter Wheat

As of September 30, 2024

- 860,000 acres est. planted (-7% from 2023)
- 760,000 acres projected harvested (+13% from 2023)
- 88% of planted acres projected harvested (+12% from 2023)
- 47.9 million bushels harvested (+52% from 2023)
- 63 bushels per acre harvested (+16 bu/a from 2023)

★ 2025 South Dakota Spring Wheat

As of March 31, 2025

- 660,000 acres est. planted (+0% from 2024)

2024 South Dakota Spring Wheat

As of September 30, 2024

- 660,000 acres est. planted (-11% from 2023)
- 635,000 acres projected harvested (-2% from 2023)
- 96% of planted acres est. harvested (+8% from 2023)
- 31.1 million bushels harvested (+11% from 2023)
- 49 bushels per acre harvested (+6 bu/a from 2023)

Source: USDA NASS www.nass.usda.gov

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★ Identifies data changed since last report