

2024-25

Last year

5-year avg

South Dakota Wheat Outlook

Harvested %

Spring Wheat

Headed %

Wheat Progress As of March 31, 2025

Revised April 02, 2025

South Dakota Wheat Stocks

As of March 1, 2025

53.5 million bushels (+22% from 2024) Total stocks:

On-farm stocks: 28.0 million bushels (+27% from 2024) • Off-farm stocks: 25.5 million bushels (+17% from 2024)



2025 South Dakota Winter Wheat

As of March 31, 2025

800,000 acres est. planted (-7% from 2024)

2024 South Dakota Winter Wheat

As of September 30, 2024

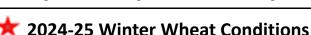
860,000 acres est. planted (-7% from 2023)

760,000 acres projected harvested (+13% from 2023)

88% of planted acres projected harvested (+12% from 2023)

47.9 million bushels harvested (+52% from 2023)

63 bushels per acre harvested (+16 bu/a from 2023)



Emerged %

Winter Wheat

Planted %

	Very Poor %	Poor %	Fair %	Good %	Excellent %
Nov 18	4	27	43	22	4
Nov 25	3	29	44	21	3
Jan 05	12	18	48	22	0
Feb 03	13	15	47	25	0
Mar 02	10	32	42	16	0
Mar 31	17	33	35	15	0

2025 Spring Wheat Conditions

	Very Poor %	Poor %	Fair %	Good %	Excellent %
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-

👉 Soil Moisture

As of March 31, 2025

	Very Short %	Short %	Adequate %	Surplus %
Topsoil	52	37	11	0
Subsoil	51	38	11	0

World Agricultural Supply and Demand Estimates

As of April 10, 2025

- The outlook for 2024/25 U.S. wheat is for larger supplies, unchanged domestic use, lower exports, and higher ending stocks. Average farm price is lowered to \$5.50/bu.
- The 2024/25 global wheat outlook is for larger supplies, higher consumption, reduced trade, and increased ending stocks.
- World ending stocks for 2024/25 are raised 2.5 million tons to 260.1 million tons. Global consumption is raised 2.9 million tons to 806.7 million tons.

2025 South Dakota Spring Wheat

As of March 31, 2025

660,000 acres est. planted (+0% from 2024)

2024 South Dakota Spring Wheat

As of September 30, 2024

- 660,000 acres est. planted (-11% from 2023)
- 635,000 acres projected harvested (-2% from 2023)
- 96% of planted acres est. harvested (+8%% from 2023)
- 31.1 million bushels harvested (+11% from 2023)
- 49 bushels per acre harvested (+6 bu/a from 2023)

Source: USDA NASS www.nass.usda.gov

Jonathan Kleinjan, Executive Director South Dakota Wheat Commission ion@sdwheat.org (605) 697-8033



Identifies data changed since last report