



South Dakota Wheat Outlook

★ Wheat Progress

Revised November 19, 2024

As of November 18, 2024

	Winter Wheat		Spring Wheat	
	Planted %	Emerged %	Headed %	Harvested %
2024-25	100	83	-	-
Last year	-	95	-	-
5-year avg	-	94	-	-

★ 2024-25 Winter Wheat Conditions

	Very Poor %	Poor %	Fair %	Good %	Excellent %
Oct 21	1	15	26	49	9
Oct 28	3	13	40	40	4
Nov 04	3	20	42	31	4
Nov 12	3	26	43	24	4
Nov 18	4	27	43	22	4
-	-	-	-	-	-

2024 Spring Wheat Conditions

	Very Poor %	Poor %	Fair %	Good %	Excellent %
July 09:	0	2	23	69	6
July 15:	1	4	29	59	7
July 22:	1	7	29	54	9
July 29:	1	4	25	65	5
Aug 05:	0	4	21	68	7
Aug 12:	0	2	18	77	3

★ Soil Moisture

As of November 18, 2024

	Very Short %	Short %	Adequate %	Surplus %
Topsoil	29	47	24	0
Subsoil	28	44	28	0

World Agricultural Supply and Demand Estimates

As of November 08, 2024

- The outlook for 2024/25 U.S. wheat is slightly larger supplies, domestic use, and ending stocks but unchanged exports. Average farm price is lowered to \$5.60 per bushel.
- The 2024/25 global wheat outlook is for larger supplies and consumption, reduced trade, and slightly lower ending stocks.
- World ending stocks for 2024/25 are lowered 0.1 million tons to 257.6 million tons. Global consumption is increased 0.9 million tons to 803.4 million tons.

South Dakota Wheat Stocks

As of September 30, 2024

- Total stocks: 76.1 million bushels (+27% from 2023)
- On-farm stocks: 42.5 million bushels (+42% from 2023)
- Off-farm stocks: 33.6 million bushels (+12% from 2023)

2024 South Dakota Winter Wheat

As of September 30, 2024

- 860,000 acres est. planted (-7% from 2023)
- 760,000 acres projected harvested (+13% from 2023)
- 88% of planted acres projected harvested (+12% from 2023)
- 47.9 million bushels harvested (+52% from 2023)
- 63 bushels per acre harvested (+16 bu/a from 2023)

2023 South Dakota Winter Wheat

As of September 29, 2023

- 920,000 acres est. planted (+11% from 2022)
- 700,000 acres projected harvested (-4% from 2022)
- 76% of planted acres projected harvested (-12% from 2022)
- 32.9 million bushels projected (-13% from 2022)
- 47 bushels per acre projected (-5 from 2022)

2024 South Dakota Spring Wheat

As of September 30, 2024

- 660,000 acres est. planted (-11% from 2023)
- 635,000 acres projected harvested (-2% from 2023)
- 96% of planted acres est. harvested (+8% from 2023)
- 31.1 million bushels harvested (+11% from 2023)
- 49 bushels per acre harvested (+6 bu/a from 2023)

2023 South Dakota Spring Wheat

As of September 29, 2023

- 740,000 acres est. planted (-1% from 2022)
- 650,000 acres est. harvested (-8% from 2022)
- 87.8% of planted acres est. harvested (-8.1% from 2022)
- 28.0 million bushels projected (-18% from 2022)
- 43 bushels per acre projected (-5 from 2022)

Source: USDA NASS www.nass.usda.gov

Jonathan Kleinjan, Executive Director
South Dakota Wheat Commission
jon@sdwheat.org (605) 697-8033

★ Identifies data changed since last report