



South Dakota Wheat Outlook

Revised July 23, 2018

★ Wheat Progress

As of July 23, 2018

	Winter Wheat Harvested	Spring Wheat Harvested
2018	47%	7%
Last Year	68%	25%
5 Year Avg	38%	9%

★ 2018 Winter Wheat Condition

Date	Very Poor	Poor	Fair	Good	Excellent
Oct 23:	30%	16%	36%	18%	0%
Nov 27:	25	13	44	17	1
Feb 26:	4	28	49	19	0
Mar 26:	3	17	59	21	0
Apr 30:	2	13	53	32	0
May 29:	1	9	40	50	0
June 25:	1	11	40	46	2
July 16:	4	10	40	44	2
July 23:	3	10	43	43	1

★ 2018 Spring Wheat Condition

Date	Very Poor	Poor	Fair	Good	Excellent
May 29:	1%	10%	30%	58%	1%
June 25:	3	7	33	53	4
July 16:	3	10	36	47	4
July 23:	3	11	37	45	4

★ Moisture

As of July 23, 2018

Topsoil:	2% very short	14% short	77% adequate	7% surplus
Subsoil:	4%	18%	74%	4%

World Agricultural Supply and Demand Estimates

As of July 12, 2018

- Projected U.S. 2018/19 wheat supplies are raised 74 million bushels on increased beginning stocks and higher production.
- Forecast 2018/19 U.S. wheat production is raised 54 millions bushels to 1,881 million
- Total foreign consumption for 2018/19 is lowered 2.3 million tons on both lower food and feed and residual use.
- With global supplies declining more than projected use, world ending stocks are reduced 5.3 million tons to 260.9 million.

South Dakota Wheat Stocks

As of June 1, 2018

- Total stocks: 26,067,000 bushels (-49.0% from 2017)
- On-farm stocks: 9,200,000 bushels (-59.0% from 2017)
- Off-farm stocks: 16,867,000 bushels (-41.0% from 2017)

2018 South Dakota Winter Wheat

As of July 1, 2018

- 830,000 acres planted in fall 2017 (-9.0% from fall 2016)
- Forecast 730,000 to be harvested (+40% from 2017)
- Forecast 88% of planted acres (57% in 2017)
- Forecast 38.0 million bushels (+83% from 2017)
- Forecast 52 bushels/acre (+12 bpa from 2017)

2018 South Dakota Spring Wheat

As of July 1, 2018

- 1,050,000 acres planted (+8% from 2017)
- Forecast 1,020,000 acres to be harvested (+52% from 2017)
- Forecast 97% of planted acres (69.1% in 2017)
- Forecast 41.8 million bushels (+101% in 2017)
- Forecast 41 bushels /acre (+10 bpa in 2017)

South Dakota Rank in U.S. Agriculture

#4 Spring Wheat:	47,250,000 bu (2016)
#6 All Wheat:	111,281,000 bu (2016)
#6 Durum:	231,000 bu (2016)
#9 Winter Wheat:	63,800,000 bu (2016)

Source: USDA NASS www.nass.usda.gov

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★ Identifies data changed since last report