

★ Wheat Progress

As of July 9, 2018

	Winter Wheat Harvested	Spring Wheat Headed
2018	2%	90%
Last Year	13%	97%
5 Year Avg	7%	91%

★ 2018 Winter Wheat Condition

Date	Very Poor	Poor	Fair	Good	Excellent
Oct 23:	30%	16%	36%	18%	0%
Nov 27:	25	13	44	17	1
Feb 26:	4	28	49	19	0
Mar 26:	3	17	59	21	0
Apr 30:	2	13	53	32	0
May 29:	1	9	40	50	0
June 25:	1	11	40	46	2
July 2:	4	9	41	45	1
July 9:	4	9	40	45	2

★ 2018 Spring Wheat Condition

Date	Very Poor	Poor	Fair	Good	Excellent
May 29:	1%	10%	30%	58%	1%
June 25:	3	7	33	53	4
July 2:	4	10	35	47	4
July 9:	3	11	35	47	4

★ Moisture

As of July 9, 2018

Topsoil:	3% very short	15% short	74% adequate	8% surplus
Subsoil:	4%	19%	71%	6%

World Agricultural Supply and Demand Estimates

As of June 12, 2018

- U.S. 2018/19 wheat supplies are increased slightly this month on higher beginning stocks and production.
- Winter Wheat is forecast up 6 million bushels to 1,198 million with modest increases in all winter wheat classes.
- Total wheat production is now at 1,827 million bushels.
- Projected 2018/19 world consumption is 3.0 million tons lower, primarily on reduced feed usage for Russia and the EU.
- Global ending stocks are raised 1.8 million tons this month to 266.2 million but are still below last year's record 272.4 million.

South Dakota Wheat Stocks

As of June 1, 2018

- Total stocks: 26,067,000 bushels (-49.0% from 2017)
- On-farm stocks: 9,200,000 bushels (-59.0% from 2017)
- Off-farm stocks: 16,867,000 bushels (-41.0% from 2017)

2018 South Dakota Winter Wheat

As of June 12, 2018

- 830,000 acres planted in fall 2017 (-9.0% from fall 2016)
- Forecast 730,000 to be harvested (+210,000 acres from 2017)
- Forecast 88% of planted acres (57% in 2017)
- Forecast 39.4 million bushels (+90% from 2017)
- Forecast 54 bushels/acre (+14 bpa from 2017)

2018 South Dakota Spring Wheat

As of June 2018

- 1,050,000 acres planted (+8% from 2017)
- Forecast 1,020,000 acres to be harvested (+52% from 2017)
- Forecast 97% of planted acres (69.1% in 2017)

2017 South Dakota Spring Wheat

As of September 29, 2017

- 970,000 acres planted (-10% from 2016)
- 670,000 acres harvested (-36% from 2016)
 - Lowest since drought year of 1936 (550,000 acres)
- 20.8 million bushels (-56% from 2016)
 - Lowest since drought of 1988 (15.6 mil bushels)
- 31 bushels/acre (-14 bpa from 2016)

South Dakota Rank in U.S. Agriculture

#4 Spring Wheat:	47,250,000 bu (2016)
#6 All Wheat:	111,281,000 bu (2016)
#6 Durum:	231,000 bu (2016)
#9 Winter Wheat:	63,800,000 bu (2016)

Source: USDA NASS www.nass.usda.gov

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★ Identifies data changed since last report