

★ Wheat Progress

As of June 4, 2018

	Winter Wheat Headed	Spring Wheat Emerged
2018	30%	96%
Last Year	71%	100%
5 Year Avg	42%	95%

★ 2018 Winter Wheat Condition

Date	Very Poor	Poor	Fair	Good	Excellent
Oct 23:	30%	16%	36%	18%	0%
Nov 27:	25	13	44	17	1
Feb 26:	4	28	49	19	0
Mar 26:	3	17	59	21	0
Apr 30:	2	13	53	32	0
May 14:	1	11	53	35	0
May 21:	1	10	43	46	0
May 29:	1	9	40	50	0
June 4:	1	11	43	44	1

★ 2018 Spring Wheat Condition

Date	Very Poor	Poor	Fair	Good	Excellent
May 29:	1%	10%	30%	58%	1%
June 4:	0	6	36	50	8

★ Moisture

As of June 4, 2018

Topsoil:	4% very short	23% short	71% adequate	2% surplus
Subsoil:	4%	27%	68%	1%

World Agricultural Supply and Demand Estimates

As of May 10, 2018

- The 2018/19 U.S. wheat crop is projected at 1,821 million bushels, up 5% from last year.
- The year-over-year increase is due to greater harvested area and slightly higher yield.
- Global wheat supplies for 2018/19 are projected to increase fractionally as higher beginning stocks are partially offset by a production decline following last year's record.
- Global imports are expected to increase 3.5 million tons in 2018/19 for the sixth consecutive record.
- With total use rising faster than supplies, global ending stocks are projected to decline 6.1 million tons to 264.3 million.

South Dakota Wheat Stocks

As of March 29, 2018

- Total stocks: 49,800,000 bushels (-40.0% from 2017)
- On-farm stocks: 17,000,000 bushels (-54.0% from 2017)
- Off-farm stocks: 32,800,000 bushels (-28.0% from 2017)

2018 South Dakota Winter Wheat

As of March 29, 2018

- 830,000 acres planted in fall 2017 (-9.0% from fall 2016)
- Forecast 730,000 to be harvested (+210,000 acres from 2017)
- Forecast 88% of planted acres (57% in 2017)
- Forecast 40.9 million bushels (+97% from 2017)
- Forecast 56 bushels/acre (+16 bpa from 2017)

2018 South Dakota Spring Wheat

As of March 29, 2018

- 1,050,000 acres intended to be planted (+8% from 2017)

2017 South Dakota Spring Wheat

As of September 29, 2017

- 970,000 acres planted (-10% from 2016)
- 670,000 acres harvested (-36% from 2016)
 - Lowest since drought year of 1936 (550,000 acres)
- 69.1% of planted acres
- 20.8 million bushels (-56% from 2016)
 - Lowest since drought of 1988 (15.6 mil bushels)
- 31 bushels/acre (-14 bpa from 2016)

South Dakota Rank in U.S. Agriculture

#4 Spring Wheat:	47,250,000 bu (2016)
#6 All Wheat:	111,281,000 bu (2016)
#6 Durum:	231,000 bu (2016)
#9 Winter Wheat:	63,800,000 bu (2016)

Source: USDA NASS www.nass.usda.gov

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★ Identifies data changed since last report