

Wheat Progress

As of November 6, 2017

Winter Wheat: Emerged

2017	95%
Last Year	92%
5 Year Avg	80%

2018 Winter Wheat Condition

Oct 23:	30% Very Poor	16% Poor	36% Fair	18% Good	0% Excellent
Oct 30:	36	17	30	16	1
Nov 6:	26	17	38	18	1
Nov 13:	32	22	32	13	1
Nov 20:	25	18	38	18	1
Nov 27:	25	13	44	17	1
Jan 2:	15	21	44	19	1
Jan 29:	9	12	55	24	0
Feb 26:	4	28	49	19	0

2017 Spring Wheat Condition

July 31:	41% Very Poor	34% Poor	17% Fair	7% Good	1% Excellent
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Moisture

As of February 26, 2018

Topsoil:	21% very short	42% short	37% adequate	0% surplus
Subsoil:	22%	41%	37%	0%

★ World Agricultural Supply and Demand Estimates

As of March 8, 2018

- U.S. wheat exports for 2017/18 are reduced 25 millions bushels to 925 million while ending stocks are raised by the same amount.
- Global 2017/18 wheat supplies are increased 0.5 million tons, primarily on a higher production forecast for Kazakhstan.
- Total world consumption is reduced, primarily on a 2.0 million ton reduction for India on reports of weakening demand from rising domestic prices.
- With global supplies rising and total supplies falling, **world ending stocks are raised 2.8 million tons to a record 268.9 million.**

South Dakota Wheat Stocks

As of December 1, 2017

- Total stocks: 65,800,000 bushels (-36.0% from 2016)
- On-farm stocks: 26,500,000 bushels (-50.0% from 2016)
- Off-farm stocks: 39,300,000 bushels (-20.0% from 2016)

2018 South Dakota Winter Wheat

As of January 12, 2018

- 850,000 acres planted in fall 2017 (-9.3% from fall 2016)

2017 South Dakota Winter Wheat

As of September 29, 2017

- 520,000 acres harvested (-53% from 2016)
 - Lowest since 2001 (370,000 acres)
- 57.1% of planted acres
- 20.8 million bushels (-67% from 2016)
 - Lowest since 2002
- 40 bushels/acre (-18 bpa from record in 2016)

2017 South Dakota Spring Wheat

As of September 29, 2017

- 970,000 acres planted (-10% from 2016)
- 670,000 acres harvested (-36% from 2016)
 - Lowest since drought year of 1936 (550,000 acres)
- 69.1% of planted acres
- 20.8 million bushels (-56% from 2016)
 - Lowest since drought of 1988 (15.6 mil bushels)
- 31 bushels/acre (-14 bpa from 2016)

South Dakota Rank in U.S. Agriculture

#4 Spring Wheat:	47,250,000 bu (2016)
#6 All Wheat:	111,281,000 bu (2016)
#6 Durum:	231,000 bu (2016)
#9 Winter Wheat:	63,800,000 bu (2016)

Source: USDA NASS www.nass.usda.gov

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