



South Dakota Wheat Outlook

Revised February 14, 2018

Wheat Progress

As of November 6, 2017

Winter Wheat: Emerged

2017	95%
Last Year	92%
5 Year Avg	80%

2018 Winter Wheat Condition

Oct 23:	30% Very Poor	16% Poor	36% Fair	18% Good	0% Excellent
Oct 30:	36	17	30	16	1
Nov 6:	26	17	38	18	1
Nov 13:	32	22	32	13	1
Nov 20:	25	18	38	18	1
Nov 27:	25	13	44	17	1
Jan 2:	15	21	44	19	1
Jan 29:	9	12	55	24	0

2017 Spring Wheat Condition

July 31:	41% Very Poor	34% Poor	17% Fair	7% Good	1% Excellent
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Moisture

As of January 29, 2018

Topsoil:	24% very short	40% short	36% adequate	0% surplus
Subsoil:	24%	38%	38%	0%

World Agricultural Supply and Demand Estimates

As of February 8, 2018

- Projected U.S. 2017/18 ending stocks are raised this month by 20 million bushels as higher food use is more than offset by lower exports, while export forecasts for several major competitors has increased.
- Global 2017/18 wheat supplies increased, primarily on higher production forecasts for Argentina and Ukraine.
- Projected global ending stocks are 1.9 million tons lower this month at 266.1 million but remain significantly higher than a year ago.

South Dakota Wheat Stocks

As of December 1, 2017

- Total stocks: 65,800,000 bushels (-36.0% from 2016)
- On-farm stocks: 26,500,000 bushels (-50.0% from 2016)
- Off-farm stocks: 39,300,000 bushels (-20.0% from 2016)

2018 South Dakota Winter Wheat

As of January 12, 2018

- 850,000 acres planted in fall 2017 (-9.3% from fall 2016)

2017 South Dakota Winter Wheat

As of September 29, 2017

- 520,000 acres harvested (-53% from 2016)
 - Lowest since 2001 (370,000 acres)
- 57.1% of planted acres
- 20.8 million bushels (-67% from 2016)
 - Lowest since 2002
- 40 bushels/acre (-18 bpa from record in 2016)

2017 South Dakota Spring Wheat

As of September 29, 2017

- 970,000 acres planted (-10% from 2016)
- 670,000 acres harvested (-36% from 2016)
 - Lowest since drought year of 1936 (550,000 acres)
- 69.1% of planted acres
- 20.8 million bushels (-56% from 2016)
 - Lowest since drought of 1988 (15.6 mil bushels)
- 31 bushels/acre (-14 bpa from 2016)

South Dakota Rank in U.S. Agriculture

#4 Spring Wheat:	47,250,000 bu (2016)
#6 All Wheat:	111,281,000 bu (2016)
#6 Durum:	231,000 bu (2016)
#9 Winter Wheat:	63,800,000 bu (2016)

Source: USDA NASS www.nass.usda.gov

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