



South Dakota Wheat Outlook

Revised January 3, 2018

Wheat Progress

As of November 6, 2017

	Winter Wheat:	Emerged
2017		95%
Last Year		92%
5 Year Avg		80%

2018 Winter Wheat Condition

Date	Very Poor	Poor	Fair	Good	Excellent
Oct 23:	30%	16%	36%	18%	0%
Oct 30:	36	17	30	16	1
Nov 6:	26	17	38	18	1
Nov 13:	32	22	32	13	1
Nov 20:	25	18	38	18	1
Nov 27:	25	13	44	17	1
Jan 2:	15	21	44	19	1

2017 Spring Wheat Condition

July 31:	41%	Very Poor	34%	Poor	17%	Fair	7%	Good	1%	Excellent
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Moisture

As of January 2, 2018

Topsoil:	19%	very short	34%	short	46%	adequate	1%	surplus
Subsoil:	24%		32%		43%		1%	

World Agricultural Supply and Demand Estimates

As of December 12, 2017

- Projected U.S. 2017/18 ending stocks are raised 25 million bushels on reduced exports.
- This reduction is primarily attributed to heightened Canadian competition expected from increased exportable supplies.
- Global 2017/18 wheat supplies are increased, primarily on higher production forecasts for Canada and the European Union more than offsetting production declines in Brazil, South Africa and Yemen.
- Projected global ending stocks are 0.9 million tons higher this month at 268.4 million, **which is a new record.**

South Dakota Wheat Stocks

As of September 29, 2017

- Total stocks: 71,500,000 bushels (-45.0% from 2016)
(+41.2% from June 1st)
- On-farm stocks: 28,000,000 bushels (-58.0% from 2016)
(+24.4% from June 1st)
- Off-farm stocks: 43,500,000 bushels (-31.0% from 2016)
(+54.6% from June 1st)

2017 South Dakota Winter Wheat

As of September 29, 2017

- 910,000 acres planted in fall 2016 (-23% from fall 2015)
- 520,000 acres harvested (-53% from 2016)
 - Lowest since 2001 (370,000 acres)
- 57.1% of planted acres
- 20.8 million bushels (-67% from 2016)
 - Lowest since 2002
- 40 bushels/acre (-18 bpa from record in 2016)

2017 South Dakota Spring Wheat

As of September 29, 2017

- 970,000 acres planted (-10% from 2016)
- 670,000 acres harvested (-36% from 2016)
 - Lowest since drought year of 1936 (550,000 acres)
- 69.1% of planted acres
- 20.8 million bushels (-56% from 2016)
 - Lowest since drought of 1988 (15.6 mil bushels)
- 31 bushels/acre (-14 bpa from 2016)

South Dakota Rank in U.S. Agriculture

#4 Spring Wheat:	47,250,000 bu (2016)
#6 All Wheat:	111,281,000 bu (2016)
#6 Durum:	231,000 bu (2016)
#9 Winter Wheat:	63,800,000 bu (2016)

Source: USDA NASS www.nass.usda.gov

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