



South Dakota Wheat Outlook

Revised November 20, 2017

Wheat Progress

As of November 6, 2017

	Winter Wheat:	Emerged
2017		95%
Last Year		92%
5 Year Avg		80%

2018 Winter Wheat Condition

Oct 23:	30% Very Poor	16% Poor	36% Fair	18% Good	0% Excellent
Oct 30:	36	17	30	16	1
Nov 6:	26	17	38	18	1
Nov 13:	32	22	32	13	1
Nov 20:	25	18	38	18	1

2017 Spring Wheat Condition

July 31: 41% Very Poor 34% Poor 17% Fair 7% Good 1% Excellent

Moisture

As of November 20, 2017

Topsoil:	15% very short	26% short	57% adequate	2% surplus
Subsoil:	23%	28%	48%	1%

World Agricultural Supply and Demand Estimates

As of November 9, 2017

- Projected U.S. 2017/18 ending stocks are lowered 25 million bushels due to increased exports.
- Global 2017/18 wheat supplies are down fractionally with decreased beginning stocks but increased production.
- **Global use** is raised fractionally this month. With supplies decreasing and total use increasing, ending stocks are lowered 0.6 million tons but **remain record large**.

South Dakota Wheat Stocks

As of September 29, 2017

- Total stocks: 71,500,000 bushels (-45.0% from 2016)
(+41.2% from June 1st)
- On-farm stocks: 28,000,000 bushels (-58.0% from 2016)
(+24.4% from June 1st)
- Off-farm stocks: 43,500,000 bushels (-31.0% from 2016)
(+54.6% from June 1st)

2017 South Dakota Winter Wheat

As of September 29, 2017

- 910,000 acres planted in fall 2016 (-23% from fall 2015)
- 520,000 acres harvested (-53% from 2016)
 - Lowest since 2001 (370,000 acres)
- 57.1% of planted acres
- 20.8 million bushels (-67% from 2016)
 - Lowest since 2002
- 40 bushels/acre (-18 bpa from record in 2016)

2017 South Dakota Spring Wheat

As of September 29, 2017

- 970,000 acres planted (-10% from 2016)
- 670,000 acres harvested (-36% from 2016)
 - Lowest since drought year of 1936 (550,000 acres)
- 69.1% of planted acres
- 20.8 million bushels (-56% from 2016)
 - Lowest since drought of 1988 (15.6 mil bushels)
- 31 bushels/acre (-14 bpa from 2016)

South Dakota Rank in U.S. Agriculture

#4 Spring Wheat:	47,250,000 bu (2016)
#6 All Wheat:	111,281,000 bu (2016)
#6 Durum:	231,000 bu (2016)
#9 Winter Wheat:	63,800,000 bu (2016)

Source: USDA NASS www.nass.usda.gov

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