



South Dakota Wheat Outlook

Revised September 5, 2017

Wheat Progress

As of September 5, 2017

	Winter Wheat	Spring Wheat Harvested
2017		97%
Last Year		93%
5 Year Avg		93%

2017 Winter Wheat Condition

Date	1% Very Poor	6% Poor	32% Fair	55% Good	6% Excellent
Oct 30:	1%	6%	32%	55%	6%
Mar 27:	0	3	41	56	0
Apr 24:	0	9	35	55	1
May 30:	5	15	30	50	0
June 26:	21	35	34	10	0
July 24:	37	28	28	7	0

2017 Spring Wheat Condition

Date	0% Very Poor	4% Poor	47% Fair	45% Good	4% Excellent
May 15:	0%	4%	47%	45%	4%
May 30:	2	21	38	36	3
June 26:	31	31	26	11	1
July 31:	41	34	17	7	1

Moisture

As of September 5, 2017

Topsoil:	19% very short	26% short	54% adequate	1% surplus
Subsoil:	27%	34%	38%	1%

World Agricultural Supply and Demand Estimates

As of August 10, 2017

- Projected 2017/18 U.S. wheat supplies are decreased this month on lower production, down 21 million bushels to 1,739 million
- August NASS production forecasts for durum and other spring wheat indicated a significant decline compared to last year primarily due to continued severe drought conditions affecting the Northern Plains
- Global 2017/18 wheat supplies increased significantly, primarily on an 8.6 million ton production increase in the Former Soviet Union
- Projected global ending stocks are 4.1 million tons higher at 264.7 million – NEW RECORD

South Dakota Wheat Stocks

As of June 1, 2017

- Total stocks: 50,634,000 bushels (+7.1% from 2016)
(-38.4% from March 1st)
- On-farm stocks: 22,500,000 bushels (+25.0% from 2016)
(-39.2% from March 1st)
- Off-farm stocks: 28,134,000 bushels (-3.9% from 2016)
(-37.7% from March 1st)

2017 South Dakota Winter Wheat

As of August 10, 2017

- 950,000 acres planted in fall 2016 (-19% from fall 2015)
- 650,000 acres estimated to be harvested (-41% from 2016)
- 68.4% of planted acres
- Forecast at 24.7 million bushels (-61% from 2016)
- Forecast at 38 bushels/acre (-20 bpa from record in 2016)

2017 South Dakota Spring Wheat

As of August 10, 2017

- 1,100,000 acres planted (+2% from 2016)
- 940,000 acres estimated to be harvested (-10% from 2016)
- 85.5% of planted acres
- 30.1 million bushels in 2017 (-36% from 2016)
- 32 bushels/acre in 2017 (-13 bpa from 2016)

South Dakota Rank in U.S. Agriculture

#4 Spring Wheat:	47,250,000 bu (2016)
#6 All Wheat:	111,281,000 bu (2016)
#6 Durum:	231,000 bu (2016)
#9 Winter Wheat:	63,800,000 bu (2016)

Source: USDA NASS www.nass.usda.gov

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