



# South Dakota Wheat Outlook

Revised August 7, 2017

## Wheat Progress

As of August 7, 2017

	Winter Wheat		Spring Wheat	
	Harvested		Mature	Harvested
2017	92%		93%	65%
Last Year	91%			70%
5 Year Avg	80%			45%

## 2017 Winter Wheat Condition

Date	1% Very Poor	6% Poor	32% Fair	55% Good	6% Excellent
Oct 30:	1%	6%	32%	55%	6%
Mar 27:	0	3	41	56	0
Apr 24:	0	9	35	55	1
May 30:	5	15	30	50	0
June 26:	21	35	34	10	0
July 24:	37	28	28	7	0

## 2017 Spring Wheat Condition

Date	0% Very Poor	4% Poor	47% Fair	45% Good	4% Excellent
May 15:	0%	4%	47%	45%	4%
May 30:	2	21	38	36	3
June 26:	31	31	26	11	1
July 31:	41	34	17	7	1

## Moisture

As of August 7, 2017

Topsoil:	32% very short	41% short	27% adequate	0% surplus
Subsoil:	37%	40%	23%	0%

## World Agricultural Supply and Demand Estimates

As of July 12, 2017

- Forecast 2017/18 U.S. wheat production lowered 64 million bushels to 1,760 million
- Production forecast for spring wheat indicated significant decline due to severe drought
- Higher winter wheat production on higher harvested acreage and yield
- Global 2017/18 wheat supplies reduced fractionally on lower global production forecasts
- Global ending stocks projected lower at 260.6 million tons down marginally

## South Dakota Wheat Stocks

As of June 1, 2017

- Total stocks: 50,634,000 bushels (+7.1% from 2016)  
(-38.4% from March 1<sup>st</sup>)
- On-farm stocks: 22,500,000 bushels (+25.0% from 2016)  
(-39.2% from March 1<sup>st</sup>)
- Off-farm stocks: 28,134,000 bushels (-3.9% from 2016)  
(-37.7% from March 1<sup>st</sup>)

## 2017 South Dakota Winter Wheat

As of July 12, 2017

- 950,000 acres planted in fall 2016 (-19% from fall 2015)
- 650,000 acres estimated to be harvested (-41% from 2016)
- 68.4% of planted acres
- Forecast at 28.0 million bushels (-56% from 2016)
- Forecast at 43 bushels/acre (-15 bpa from record in 2016)

## 2017 South Dakota Spring Wheat

As of July 12, 2017

- 1,100,000 acres planted (+2% from 2016)
- 940,000 acres estimated to be harvested (-10% from 2016)
- 85.5% of planted acres
- 32.0 million bushels in 2017 (-32% from 2016)
- 34 bushels/acre in 2017 (-11 bpa from 2016)

## South Dakota Rank in U.S. Agriculture

#4 Spring Wheat:	47,250,000 bu (2016)
#6 All Wheat:	111,281,000 bu (2016)
#6 Durum:	231,000 bu (2016)
#9 Winter Wheat:	63,800,000 bu (2016)

Source: USDA NASS [www.nass.usda.gov](http://www.nass.usda.gov)

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 Reid Christopherson, Executive Director  
 South Dakota Wheat Commission  
[reid@sdwheat.org](mailto:reid@sdwheat.org) (605) 773-4645