



# South Dakota Wheat Outlook

Revised June 30, 2017 a

## Wheat Progress

As of June 26, 2017

	Winter Wheat		Spring Wheat		
	Coloring	Mature	Jointed	Headed	Coloring
2017	68%	6%	99%	85%	17%
Last Year	71%			70%	
5 Year Avg				58%	

## 2017 Winter Wheat Condition

Oct 30:	1% Very Poor	6% Poor	32% Fair	55% Good	6% Excellent
Mar 27:	0	3	41	56	0
Apr 24:	0	9	35	55	1
May 15:	2	15	43	40	0
May 22:	2	9	35	53	1
May 30:	5	15	30	50	0
June 5:	12	26	33	28	1
June 12:	18	28	33	21	0
June 19:	22	28	32	18	0
June 26:	21	35	34	10	0

## 2017 Spring Wheat Condition

May 15:	0% Very Poor	4% Poor	47% Fair	45% Good	4% Excellent
May 30:	2	21	38	36	3
June 5:	4	28	43	22	3
June 12:	21	36	30	12	1
June 19:	28	36	23	11	2
June 26:	31	31	26	11	1

## Moisture

As of June 26, 2017

Topsoil:	28% very short	35% short	35% adequate	2% surplus
Subsoil:	28%	32%	39%	1%

## World Agricultural Supply and Demand Estimates

As of June 9, 2017

- U.S. wheat supplies increased by 3.8 million bushels to 1,824 million on increased beginning stocks, production and imports
- High-protein wheat supplies are expected to remain constrained in 2017/18, resulting in relatively higher prices for wheat
- Global wheat supplies for 2017/18 are raised 2.8 million tons, primarily on higher forecast of wheat production in Russia which is up 2.0 million tons to 69.0 million
- Global ending stocks are projected at record 261.2 million tons, up 2.9 million from last month

## South Dakota Wheat Stocks

As of June 1, 2017

- Total stocks: 50,634,000 bushels (+7.1% from 2016)  
(-38.4% from March 1<sup>st</sup>)
- On-farm stocks: 22,500,000 bushels (+25.0% from 2016)  
(-39.2% from March 1<sup>st</sup>)
- Off-farm stocks: 28,134,000 bushels (-3.9% from 2016)  
(-37.7% from March 1<sup>st</sup>)

## 2017 South Dakota Winter Wheat

As of June 30, 2017

- 950,000 acres planted in fall 2016
- 650,000 acres estimated to be harvested (-40.9% from 2016)
- 68.4% of planted acres

As of June 1, 2017

- Forecast at 39.0 million bushels (-39% from 2016)
- Forecast at 50 bushels/acre (-8 bpa from record in 2016)

As of September 30, 2016

- 1,100,000 acres harvested in 2016 (+13% from 2015)
- 93% of planted acres
- 63.8 million bushels (+49% from 2015)
- 58.0 bushels/acre in 2016 **RECORD**
- Previous Record yield of 55 bushels/acre in 2008 & 2014

## 2017 South Dakota Spring Wheat

As of June 30, 2017

- 1,100,000 acres planted (+2% from 2016)
- 940,000 acres estimated to be harvested (-10.4% from 2016)
- 85.5% of planted acres

As of March 31, 2017

- 45 bushels/acre in 2016 (-3 bpa from 2015)
- -47.3 million bushels in 2016 (-22% from 2015)

## South Dakota Rank in U.S. Agriculture

#4 Spring Wheat:	47,250,000 bu (2016)
#6 All Wheat:	111,281,000 bu (2016)
#6 Durum:	231,000 bu (2016)
#9 Winter Wheat:	63,800,000 bu (2016)

Source: USDA NASS [www.nass.usda.gov](http://www.nass.usda.gov)

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